

CURRICULUM VITAE

DOTT. ROBERTO SPADA

(Born in Cuneo on 25 September 1963)

Address: Via Narbona, 2/A - Vignolo (Cn)
Studio: Corso Italia, 22 –Milan
Tel.: 02/76014181
Cell.: +39 335 6363262
Email: roberto.spada@spadapartners.it

EDUCATION

- 1982** **Classical High School Diploma (Maturità Classica)** - Liceo Classico Silvio Pellico Cuneo
- 1986** **Degree in Business and Economics (Laurea in Economia e Commercio)** - University of Turin, Italy - Dissertation in Political Economy Supervisor: Professor Roberto De Battistini
- 1986-1987** Assistant to the Chairman, with delegated responsibility for Management Control
Studio ARLORIO BONELLI - Torino
- 1987** Chartered Accountant (Dottore Commercialista) Admitted to the Milan Register of Chartered Accountants
- 1987-1988** Alumina S.p.A. (EFIM Group), Rome, Italy
- 1993** **Degree in Law (Laurea in Giurisprudenza)** University of Milan, Italy - Dissertation in Commercial Law - Supervisor: Professor Pier Giusto Jaeger

Registered with the Italian Register of Statutory Auditors, pursuant to Ministerial Decree dated 12 April 1995, published in the Official Gazette of the Italian Republic, No. 31-bis of 21 April 1995.

Specialisation in International Taxation.

PROFESSIONAL EXPERIENCE

Since 1989 Founder of **SPADA PARTNERS**, an associated professional firm (office in Milan).

The Firm's practice is primarily focused on:

- (i) administrative, tax and corporate advisory services;
- (ii) extraordinary corporate transactions, including mergers, demergers and contributions in kind;
- (iii) corporate restructurings;
- (iv) corporate reorganisations and restructuring transactions;
- (v) assistance in mergers & acquisitions transactions;
- (vi) insolvency proceedings;
- (vii) debt restructuring transactions, whether or not implemented pursuant to the applicable insolvency legislation;
- (viii) acquisitions, disposals and other extraordinary finance transactions.

Professional activities include:

- (a) advisory services in domestic and international taxation;
- (b) assistance in connection with insolvency proceedings and, in particular, extraordinary administration proceedings;
- (c) preparation of reports, independent expert opinions, valuation reports and business valuations;
- (d) assistance in real estate transactions;
- (e) advisory services to leading industrial and financial operators, including banking foundations, banks, investment firms (SIMs), asset management companies (SGRs) and other regulated financial institutions;
- (f) advisory services to private equity funds;
- (g) advisory services to non-profit entities, associations and recognised foundations.

He serves as a member of the Boards of Directors and Boards of Statutory Auditors of major Italian companies.

He has also held, inter alia, the position of Chairman of the Board of Directors of:

<i>Eagle Pictures S.p.A.</i>	company operating in the film industry
<i>Mediacontech S.p.A.</i>	listed company involved in a corporate turnaround and restructuring process
<i>Giovanni Bozzetto S.p.A.</i>	industrial company operating in the chemical sector
<i>In-Print S.p.A.</i>	industrial company operating in the printing sector
<i>Air Italy S.p.A.</i>	airline company

PRINCIPAL CURRENT CORPORATE OFFICES

<i>Prada S.p.A.</i>	Chairman of the Board of Statutory Auditor
<i>Burgo Group S.p.A.</i>	Chairman of the Board of Statutory Auditor
<i>Alpitour S.p.A.</i>	Chairman of the Board of Statutory Auditors
<i>Snam Rete Gas S.p.A.</i>	Standing Statutory Auditor
<i>Fastweb S.p.A.</i>	Chairman of the Board of Statutory Auditors
<i>Willis Italia S.p.A.</i>	Chairman of the Board of Statutory Auditors
<i>Luigi Lavazza S.p.A.</i>	Member of the Board of Directors
<i>Sorgenia S.p.A.</i>	Chairman of the Board of Statutory Auditors